

# INSURANCE CHECKLIST

In arranging a loan facility for you, Georgco Finance has a duty of care to strongly recommend you seek advice regarding your risk protection needs.

Please indicate below if you wish to receive quotes on the following types of insurance:

- 1. Home & Contents Insurance YES  NO
- 2. Landlord Protection Insurance YES  NO
- 3. Personal Risk Insurance YES  NO   
(I.e. Income Protection, TPD, Life Insurance, Mortgage Protection Insurance)

I/We.....

Authorise Georgco Finance and their employees and or agents, to refer my/our details to: \*AIA / \*ALI / Ellerfield Financial / \*BT / \*MLC / \*Allianz for the purpose of discussing or receiving quotations relating to the Insurance products as selected above. YES  NA

I/We acknowledge that upon receipt of the quotes I/we will be given a Product Disclosure Statement for further reference before finalising our decision. YES  NA

I/We acknowledge that should I/We not provide a completed Insurance form to Georgco Finance within 7 days of receipt of an insurance quote and PDS booklet, then it is deemed that I/we do not wish to proceed with the Insurance transaction. YES  NA

I/We acknowledge that I/we have been offered insurance quotes from my broker however I/we have declined the offer and undertake to make our own insurance arrangements. YES  NA

.....Date / /  
Signature of Applicant 1

.....Date / /  
Signature of Applicant 2